

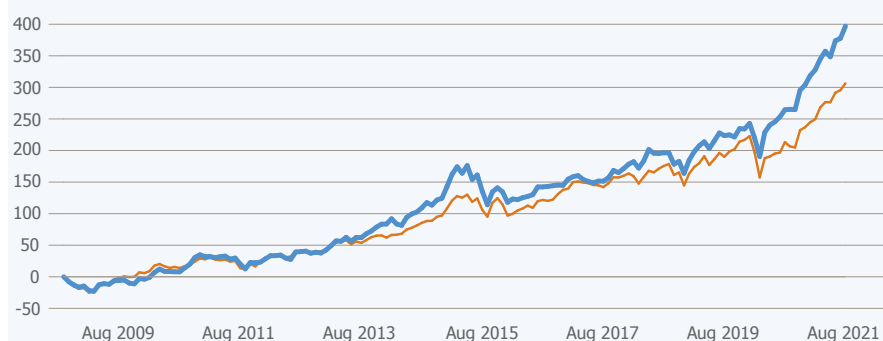
JOHCM Global Select Fund

Fund overview

- Objective: to generate long-term total returns through active management of a concentrated portfolio of global equities
- Fund managers Christopher Lees and Nudgem Richyal have a growth at a reasonable price (GARP) philosophy and aim for consistency of returns by exploiting multiple market anomalies/inefficiencies
- They believe that they increase the probability of finding attractive stocks by looking where traditional growth investors do not look: stocks early in the growth life-cycle, off the beaten track, or in out of favour areas of the stock market that are recovering

Performance highlights

Return since launch (%)



Return history

| | 1m | 3m | 1yr | 3yr | 5yr | 10yr | SL | Annualised* |
|-------------|------|-------|-------|-------|--------|--------|--------|-------------|
| A EUR Class | 4.04 | 10.82 | 36.33 | 67.62 | 105.04 | 313.37 | 396.90 | 13.21 |
| Benchmark | 2.75 | 7.93 | 29.74 | 47.42 | 83.30 | 257.92 | 306.37 | 11.46 |
| Quartile** | 1 | 1 | 1 | 1 | 1 | 1 | 1 | - |

Discrete 12 month performance to

| | 31.08.2021 | 31.08.2020 | 31.08.2019 | 31.08.2018 | 31.08.2017 |
|-------------|------------|------------|------------|------------|------------|
| A EUR Class | 36.33 | 12.65 | 9.15 | 17.90 | 3.75 |

Past performance is no guarantee of future performance.

The value of an investment and the income from it can fall as well as rise as a result of market and currency fluctuations and you may not get back the amount originally invested. Investing in companies in emerging markets involves higher risk than investing in established economies or securities markets. Emerging Markets may have less stable legal and political systems, which could affect the safe-keeping or value of assets. The Fund's investment include shares in small-cap companies and these tend to be traded less frequently and in lower volumes than larger companies making them potentially less liquid and more volatile. Information on how JOHCM handles personal data which it receives can be found in the JOHCM Privacy Statement on our website: www.johcm.com.

NAV of Share Class A in EUR, net income reinvested, net of fees. The A EUR Class was launched on 30 September 2008. Performance of other share classes may vary and is available on request.

*Annualised since launch. **Sector quartile ranking: IA Global, and Lipper Global Equity Global domiciled in the UK, offshore Ireland, or offshore Luxembourg. Lipper ranking is from A GBP Class.



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A EUR Class

Fund details

| | |
|-----------------|----------------------------------|
| Fund size | EUR 2.12bn |
| Strategy size | EUR 4.46bn |
| Launch date | 30 September 2008 |
| Benchmark | MSCI AC World NR (12pm adjusted) |
| No. of holdings | 43 |
| Domicile | Ireland |
| Fund structure | UCITS |
| Tax status | UK reporting status |
| Denominations | GBP, EUR, USD |
| Valuation point | 12pm Dublin time |

Total strategy assets updated quarterly and shown as at 30 June 2021.

Fund managers



Christopher Lees
Senior Fund Manager

Chris has managed the Fund since launch. He joined JOHCM in 2008 and has 32 years of industry experience.



Nudgem Richyal
Senior Fund Manager

Nudgem has managed the Fund since launch. He joined JOHCM in 2008 and has 22 years of industry experience.

Contact details

OEIC Dealing & Investing

0845 450 1970 / 1972

+44 (0) 20 7747 5646
(international calls)

Fax

+353 1613 1132

Email info@johcm.co.uk



Portfolio analysis (%)

Data as at 31 August 2021

Top 10 holdings

| | Absolute | Relative |
|----------------------|-------------|----------|
| Agilent Technologies | 2.6 | 2.5 |
| NVIDIA | 2.5 | 1.7 |
| Atlassian | 2.5 | 2.5 |
| Catalent | 2.5 | 2.5 |
| Chart Industries | 2.5 | 2.5 |
| Recruit | 2.4 | 2.3 |
| Vestas | 2.4 | 2.4 |
| Morningstar | 2.4 | 2.4 |
| Intuit | 2.4 | 2.2 |
| Microsoft | 2.4 | -0.8 |
| Total | 24.6 | |

Sector breakdown

| | Absolute | Relative |
|------------------------|----------|----------|
| Information Technology | 31.5 | 8.9 |
| Industrials | 14.1 | 4.3 |
| Materials | 8.4 | 3.5 |
| Health Care | 14.0 | 2.2 |
| Utilities | 2.3 | -0.4 |
| Consumer Discretionary | 10.6 | -1.7 |
| Real Estate | 0.0 | -2.6 |
| Financials | 11.2 | -2.8 |
| Energy | 0.0 | -3.1 |
| Consumer Staples | 2.3 | -4.4 |
| Communication Services | 2.2 | -7.2 |
| Cash | 3.4 | 3.4 |

Active bets

| Top 5 | Relative |
|----------------------|----------|
| Atlassian | 2.5 |
| Chart Industries | 2.5 |
| Agilent Technologies | 2.5 |
| Catalent | 2.5 |
| Morningstar | 2.4 |
| Bottom 5 | Relative |
| Apple | -3.7 |
| Alphabet | -2.5 |
| Amazon | -2.3 |
| Facebook | -1.3 |
| Tesla | -0.9 |

Regional breakdown

| | Absolute | Relative |
|-------------------------------|----------|----------|
| Pacific ex Japan | 6.5 | 3.6 |
| Europe ex UK | 15.4 | 2.4 |
| Japan | 6.8 | 1.0 |
| North America | 61.9 | -0.8 |
| Emerging Latin America | 0.0 | -0.9 |
| United Kingdom | 2.1 | -1.5 |
| Emerging Europe & Middle East | 0.0 | -1.6 |
| Emerging Asia | 3.9 | -5.5 |
| Cash | 3.4 | 3.4 |

Market cap breakdown

| | Absolute | Relative |
|-------|----------|----------|
| Large | 83.5 | -11.5 |
| Mid | 13.2 | 8.1 |
| Cash | 3.4 | 3.4 |

Large = >USD 10bn, Mid = USD 1bn to USD 10bn, Small = <USD 1bn

Please note that due to rounding breakdowns may not add to 100.00%.

Share class details (Further details on additional share classes are available on request)

| | ISIN | SEDOL | Bloomberg | WKN | Initial charge | Annual charge | Ongoing charge | Minimum investment* |
|--------------------|--------------|---------|------------|--------|----------------|---------------|----------------|---------------------|
| A EUR Class | IE00B3DBRP41 | B3DBRP4 | JHGLSIE ID | A0RCWN | Up to 5% | 0.75% | 0.78% | £ 1,000 |
| B EUR Class | IE00B3DBRM10 | B3DBRM1 | JHGLSRE ID | A0RPNU | Up to 5% | 1.50% | 1.53% | £ 1,000 |

Performance fee: 15% on excess if Fund outperforms benchmark, calculated daily. Any underperformance carried forward.

Ongoing Charge is as at 31 August 2021.

*Other currency equivalents apply.

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